

Managed by CHOICE, Inc.

Connie Donahue, LSW Executive Director Christina Andersen Director of Property Management

Chelmsford Woods Residences is a 116-unit, two phase, development consisting of one-, two- and threebedroom affordable units. This application is for **UNSUBSIDIZED** affordable rental units, where tenants are responsible to pay the full contract rent as well as heat (gas) and electric. Rental assistance (Section 8, MRVP, etc.) Vouchers are welcome.

Income requirements (based on 2020 Income Limits) are as follows:

Household Size	One	Two	Three	Four	Five	Six
60% Income Limit	\$45,360	\$51,840	\$58,320	\$64,800	\$70,020	\$75,180

Bedroom Size	Gross Rent*	Minimum Income
1	\$1,215 †	\$36,450
2	\$1,458 †	\$43,740
3	\$1,685 †	\$50,550

Gross Rent Amounts* (based on 2020 amounts and subject to change)

*When the AMI increases or the utility allowances decrease, the rent may increase as further described in the Regulatory Agreement.

†This is the gross amount of rent to be paid by tenant, unless you have a Section 8, MRVP, or other Voucher

PLEASE NOTE: In order to qualify for an **unsubsidized** unit you will need to provide documentation verifying that your annual gross income is <u>no less than</u> the minimum income levels listed above.

1. <u>APPLICANT REQUIREMENTS FOR WAIT LIST PROCESSING:</u>

- The entire household's income must be below the maximum allowable.
- The household must be of appropriate size.

2. <u>SUPPORTING DOCUMENTATION (Required for all members of household)</u>

- First Month's Rent Deposit of \$100
- **Birth Certificate** (*photocopy*)
- **Photo Identification** (*photocopy of license, passport, etc.*)
- Social Security Card (photocopy)
- o Proof of Citizenship/Permanent Resident
- **Documentation from Physician:** If you require a **wheelchair accessible apartment** or a reasonable accommodation, documentation from your physician will be required.

3. ADDITIONAL REQUIREMENTS DUE PRIOR TO MOVE-IN

- Security Deposit equal to one month's gross rent (see above)
- Pest Certification of prior residence
- o Proof of turning over utility accounts







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This application consists of the following sections:

- One completed and signed Application Packet (original)
- Additional Forms (as applicable)
- All supporting documentation specific to your application

The application must be filled out entirely in order for your application to be processed. Every space given to initial must be initialed, even if you answer "N/A". If a question does not apply to you, check "N/A". LEAVE NOTHING BLANK.

Your completed application can be mailed or faxed to:

Chelmsford Woods Residences 267 Littleton Road Chelmsford, MA 01824 FAX: (978) 455-7212 OR (978) 256-1895 TEL (978) 256-7425 TTY (800) 439-0183 TDD (800) 439-2370

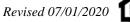
(Please note: All faxed applications must be followed with receipt of original to this office.)

If you have questions regarding *Chelmsford Woods Residences*, Please call the Chelmsford Housing Authority office at (978) 256-7425.

*Maximum Income Limits and Contract Rents are subject to change.

** Incomplete applications will not be processed **







APPLICATION

- Applications are placed in order of date and time received.
- An applicant may be interviewed only after the receipt of this tenant application.
- Incomplete applications will not be processed.

Completed applications can be mailed or faxed to:

Chelmsford Woods Residences 267 Littleton Road, Chelmsford, MA 01824 FAX: (978) 455-7212 or (978) 256-1895

TEL (978) 256-7425 TTY (800) 439-0183 TDD (800) 439-2370

A. GENERAL INFORMATION

Applicant Name(s):					
Address:	Apt.#	City		State	ZIP
Daytime Phone:		Evening	Phone:		
No. of BR's in current unit:		Do you	□ RENT	or DO	WN (check one)
Amount of current monthly renta	l or mortgage	payment:	\$		
If owned, do you receive monthly Check utilities paid by you:	·	1	1 2		
Approximate monthly cost of util	lities paid by	you (exclu	iding phone a	and cable T	'V): \$
Bedroom size requested: One	eBR □Tw	o BR 🗆	Three BR	□ Acces	sible

B. HOUSEHOLD COMPOSITION							
	Name	Relationship to head	Birth Date	Age (optional)	SS# (last 4 digits)	Student Y/N	
Head							
Co-T							
3.							
4.							
5.							
6.							





Have there been any changes in household composition in the last twelve months?	□ Yes	□ No
If YES, explain:		
Do you anticipate any changes in household composition in the next twelve months?	□ Yes	□ No
If YES, explain:		
Is there someone not listed above who would normally be living with the household?	□ Yes	□ No
If YES, explain:		

Will *all* of the persons in the household be or have been full-time students during five calendar months of this year or plan to be in the next calendar year at an educational institution (other than a correspondence school) with regular faculty and students?

 \Box Yes \Box No

IF YES, ANSWER THE FOLLOWING QUESTIONS:

Are any full-time student(s) married and filing a joint tax return?	□ Yes	□ No
Are any student(s) enrolled in a job-training program receiving assistance under the Job Training Partnership Act (JTPC)?	□ Yes	□ No
Are any full-time student(s) a TANF or a title IV recipient?	□ Yes	□ No
Are any full-time student(s) a single parent living with his/her child(ren) who is not a dependent on another's tax return and whose children are not dependents of anyone other than a parent?	□ Yes	□ No
Is any student a person who was previously under the care and placement of a foster care program (under Part B or E of Title IV of the Social Security Act)?	□ Yes	□ No





C. INCOME

List ALL sources of income as requested below. If a section doesn't apply, cross out or write NA.

Household Member Name	Source of Income	Gross Monthly Amount
	Social Security	\$
	Social Security	\$
	Social Security	\$
	SSI Benefits	\$
	SSI Benefits	\$
	SSI Benefits	\$
		φ
	Pension (list source)	\$
	Pension (list source)	\$
	Veteran's Benefits (list claim #)	\$
	Veteran's Benefits (list claim #)	\$
	Unemployment Compensation	\$
	Unemployment Compensation	\$
	Dublic Assistance (Title W/TANE atc.)	\$
	Public Assistance (Title IV/TANF etc.)	\$
	Contributions to the Household (monetary or not)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Financial Aid (excluding loans)	\$
	Annuities (list sources)	\$
	Annuities (list sources)	\$
	Long Term Medical Care Insurance Payments in excess of \$180/day	\$
	Caladada Deservaria Grana La di di	¢
	Scheduled Payments from Investments	\$





Household Member Name	Source of Income	Gross Monthl Amount
	Employment amount	\$
	Employer:	I
	Position Held	
	How long employed:	
	Employment amount	\$
	Employer:	
	Position Held	
	How long employed:	
		<i></i>
	Employment amount	\$
	Employer:	
	Position Held	
	How long employed:	
	Employment amount	\$
	Employer:	Ψ
	Position Held	
	How long employed:	
	Alimony	
	Are you <i>legally entitled</i> to receive alimony?	□ Yes □ No
	If YES , list the amount you are <i>entitled</i> to	\$
	receive.	φ
	Do you receive alimony?	\Box Yes \Box No
	If YES list amount you receive.	\$
		•
	Child Support	
	Are you <i>legally entitled</i> to receive child support?	\Box Yes \Box No
	If YES list the amount you are <i>entitled</i> to	
	receive.	\$
	Do you receive child support?	□ Yes □ N
	If YES , list the amount you receive.	\$
		I
	Other Income	\$
	Other Income	\$
	Other Income	\$
TAL CROSS ANNUAL INCOME (D.	sed on the monthly amounts listed above x 12)	\$
	-	-
OTAL GROSS ANNUAL INCOME FR	OM PREVIOUS YEAR	\$





Do you anticipate any changes in this income in the next 12 months?	□ Yes □ No
Is any member of the household legally entitled to receive income assistance?	□ Yes □ No
Does the household receive any rental assistance (Section 8, MRVP, etc.)?	□ Yes □ No
Is any member of the household likely to receive income or assistance (<i>monetary or not</i>) from someone who is not a member of the household as listed on Page 2)?	□ Yes □ No
If YES to any of the above, explain:	
Is the income received?	□ Yes □ No





	If y		oo numerous to	-	lease request an additior	nal form.	
		1			ss out or write NA.		
		#		Bank		Balance \$	
Checking A	Accounts	#		Bank		Bala	-
		#	I	Bank		Bala	nce \$
		#	I	Bank		Bala	nce \$
Savings A	ccounts	#	I	Bank		Bala	nce \$
-		#	Ι	Bank		Bala	nce \$
Trust Acco	ount	#	I	Bank		Bala	nce \$
Prepaid De	ebit Card	#	I	Bank		Bala	nce \$
IRA		#	I	Bank		Bala	nce \$
401K/403I Retirement		#	I	Bank		Bala	nce \$
		#		Bank		Balance \$	
Certificate	s of	#	I	Bank		Balaı	nce \$
Deposit		#	I	Bank		Bala	nce \$
		#		Bank		Bala	nce \$
Money Ma	arket	#	I	Bank		Bala	nce \$
Accounts	urket	#		Bank		Bala	nce \$
		#	ب	Maturity D	ate	Valu	- \$
Savings Bo	onds	#		Maturity Date		Value \$	
		#		Maturity Date		Value \$	
Life Insurance #					Cash	Value \$	
Life Insurance # Policy		#				Cash	Value \$
Mutual	Name:		#Shares:		Interest or Dividend \$		Value \$
Funds	Name:		#Shares:		Interest or Dividend \$		Value \$
	Name:		#Shares:		Interest or Dividend \$		Value \$





C (a alar	Name:	#Shares: Dividend Paid \$		Value \$
	Name:	ame: #Shares: Dividend Paid \$		Value \$
Stocks	Name:	#Shares:	Dividend Paid \$	Value \$
Bonds	Name:	#Shares:	Interest or Dividend \$	Value \$
Donus	Name:	#Shares:	Interest or Dividend \$	Value \$
Investment				Appraised Value:
Property				\$

Real Estate Property: Do you own any property?	□ Yes □ No
If YES, Type of property	
Location of property	
Appraised Market Value	\$
Mortgage or outstanding loans balance due	\$
Amount of annual insurance premium	\$
Amount of most recent tax bill	\$

Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2?	□ Yes □ No
If YES, describe:	
Do they have access to the asset(s)?	\Box Yes \Box No

Have you sold/disposed of any property in the last 2 years?	□ Yes □ No		
<i>If YES</i> , Type of property:			
Market value when sold/disposed	\$		
Amount sold/disposed for	\$		
Date of transaction:			

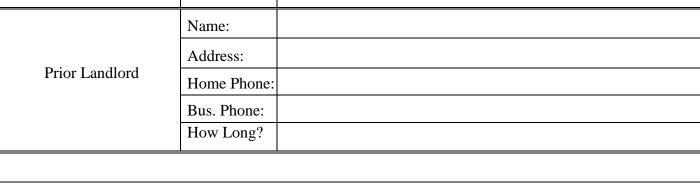
Have you disposed of any other assets in the last 2 years (Example: Given away money to relatives, set up Irrevocable Trust Accounts)?	□ Yes □ No
If YES, describe the asset:	
Date of disposition:	
Amount disposed	\$
Do you have any other assets not listed above (excluding personal property)?	□ Yes □ No
If YES, please list:	





E. ADDITIONAL INFORMATION	
Are you or any member of your household currently using an illegal substance?	□ Yes □ No
Have you or any member of your household ever been convicted of a felony?	□ Yes □ No
If YES, describe:	
Are you or any member of your household required to register as a sex offender under Massachusetts or any other state law?	□ Yes □ No
<i>If YES</i> , list the name of the person(s) and the registration requirements (i.e. place where registration needs to be filed, length of time for which registration is required)	
Have you or any member of your household ever been evicted from any housing?	□ Yes □ No
If YES, describe	I
Have you ever filed for bankruptcy?	□ Yes □ No
If YES, describe	
Will you take an apartment when one is available?	□ Yes □ No
Briefly describe your reasons for applying:	

F. REFERENCE INFORMATION (most recent five years history) Name: Address: Address: Home Phone: Bus. Phone: Bus. Phone: How Long? Name: Address: Image: Image







Credit Reference #1:			
Address:			
Account #:	Phone #:		
Credit Reference #2:			
Address:			
Account #:	Phone #:		
Personal Reference #1:			
Address:			
Relationship:	Phone #:		
Personal Reference #2:			
Address:			
Relationship:	Phone #:		
Personal Reference #3:			
Address:			
Relationship:	Phone #:		
In case of emergency notify:			

	υ	5	5	
Address:				
Relationship:				Phone #:

G. VEHICLE AND PET INFORMATION (if applicable)

List any cars, trucks, or other vehicles owned. Parking will be provided for one vehicle. Arrangements with Management will be necessary for more than one vehicle.		
Type of Vehicle:	License Plate #:	
Year/Make:	Color:	
Type of Vehicle:	License Plate #:	
Year/Make:	Color:	
Do you own any pets?		
If YES, describe:		

<u>CHOICE, Inc.</u>, acting as management agent for <u>Chelmsford Woods Residences</u> (the "Development") does not discriminate on the basis of race, color, religion, sex, genetic information, gender identity, national origin, sexual orientation, age, familial status or physical or mental disability in the access or admission to the Development, its employment, or in its programs, activities, functions or services.





CERTIFICATION

- I/We hereby certify that I/We Do/Will Not maintain a separate subsidized rental unit in another location.
- I/We further certify that this will be my/our permanent residence.
- I/We understand I/We must pay a security deposit for this apartment prior to occupancy.
- I/We understand that my eligibility for housing will be based on applicable income limits and by management's selection criteria.
- I/We certify that all information in this application is true to the best of my/our knowledge and I/We understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. Inquiries may be made to verify the statements herein.
- All information is regarded as confidential in nature, and a consumer credit report and a Criminal Offenders Record Information (CORI) report or other criminal background check will also be required.
- I/We hereby certify that we have received a notice from the management agent describing the right to reasonable accommodations for persons with disabilities.
- All adult applicants, 18 or older, must sign application.

Signed under the pains and penalties of perjury

SIGNATURE (S):

Head of Household Signature	Date
Co- Tenant Signature	Date
Co- Tenant Signature	Date

Application Agreement

- 1. **First Month's Rent Deposit.** We have received a first month's rent deposit in the amount of **\$100.00**. However, to the extent that the amount collected (i.e. \$100.00) exceeds the tenant's portion, the excess amount will be returned. This amount is not a security deposit, and will be credited to your first month's rent when the Application has been approved and the Residential Lease has been signed by all parties. Thereafter, the balance of the first month's rent shall be due in accordance with the Residential Lease.
- 2. <u>Refund of First Month's Rent Deposit If Non-approved.</u> If you or any co-applicant is not approved, the First Month Rent Deposit will be refunded to you within twenty days of the disapproval. The refund check may be made payable to all co-applicants and mailed to only one applicant.
- 3. <u>First Month's Rent Deposit Not Refundable Liquidated Damages.</u> The First Month's Rent Deposit will be nonrefundable and retained by us as agreed upon liquidated damages pursuant to 950 CMR 3.17(6)(c) and the parties will have no further obligations to each other under the following circumstances: (a) if you and all co-applicants fail to sign the Lease Agreement after approval; *or* (b) you and your co-applicants withdraw your application or otherwise notify us that you do intend to rent the dwelling unit after tendering the deposit, completing the application and after the application has been processed.
- 4. <u>Acknowledgement.</u> You acknowledge and agree that if you fail to answer any question or give false information, we may reject the application, retain all first month's rent deposits as the agreed upon liquidated damages pursuant to 950 CMR 3.17(6)(c), and terminate any right of occupancy. In lawsuits relating to this application, we may recover all attorney's fees and litigation costs in enforcement of this agreement.

SIGNATURE (S):

Management Agent	Date
Head of Household	Date



