Westford Veterans' Housing

CHOICE Veterans' Housing 173 Carlisle Road Westford, MA 01886

The Westford Veterans' Housing, a smoke-free and sober community, and features five apartments; two 1-bedroom units and three 2-bedroom units. One of the three 2-bedroom units is disabled-accessible. Each kitchen is equipped with a refrigerator, stove and dishwasher. The building itself has a common laundry room, an office for service providers, and large storage space for each tenant. There is also video security, on-site parking, bike storage, and an outdoor recreation area in close proximity to the Bruce Freeman Rail Trail. All utilities are included in the rent and a floor plan is attached at the end of this application.

The MAXIMUM Household Income Limits are based upon 50% of median income for the Lowell Area:

Household Size	Maximum Income Limit
1	\$44,250*
2	\$50,550*
3	\$56,850*
4	\$63.150*

# of Units	# of Bedroom	# of Bathrooms	Approximate Size	Gross Rent*
2 No accessible units	1	1	700+ sq. ft.	\$1237
3 (1 of the 3 units is	2	1	1,100 + sq. ft.	\$1,589

^{*}As each unit comes with a Section 8 Project Based Subsidy, each tenant will have his or her rent determined by the Section 8 Program. This rent is subject to change when HUD publishes its annual rents and income limits. All utilities are included; tenants will be responsible for paying their cable, telephone and Internet.

Section 1

The Program Application and Definitions

Applicant's Name:					
Street Address:	City:	State:	Zip:		
Home Phone: ()	Cell Phone: ()				
Work Phone: ()	Employer:				
Date of Birth:	Social Security#				
Email address:		@			
(Please note: the use of the singular "I" o Bedroom Size Information: For w ☐ 1 bedroom (maximum 2 m ☐ 2 bedroom (maximum 4 m Please fill out the chart below for the	hich bedroom size are embers) embers)	you applying?			
NAME	Date of Birth	Social Security #	RELATIONSHIP TO		
		_	TENANT		
Is any member of your household full-time student? Is any member of your household divorce/separation has been finalized by the separation will be living in the separation of the separation o	es	ong through a separation onet(s)?			
7 71					
If pet is a dog, please state breed,	weight and age of ac	's			



Has any household men	nber ever been arr	ested for any crime	è?	
	□ Yes	□ No		
If yes, how many times?	Please expl	ain. (Include when a	arrested, where arrested and the rea	son
for the arrest. Attach a se	parate sheet if nee	eded.)		
Do you have or a memb	or of vour househ	old have a history o	of IIS military carvice?	
Do you have or a memb	er of your nousem ☐ Yes	olu nave a mstory c □ No	or 0.5. inintary service:	
				
If yes, please explain.				
	hold currently rec	eiving housing stal	bilization services from a veterans'	
service provider?		_		
	☐ Yes	□ No		
T(1 :1 d	6.11			
If yes, please provide the n	ame of the agency.			
				-



PREFERENCE INFORMATION:

The following are the preferences attached to this project. Applicants who qualify for these preferences will be ranked higher than those that do not.



INCOME: "HOUSEHOLD INCOME" DEFINED

Please complete the Income Table on the following page.

You do NOT need to supply any income documentation with this application. However, prior to applying for a lease, household will be required to submit supporting documentation (no more than 60 days old) for all sources of income in the form of the two most recent consecutive pay stubs and/or income statements for all sources of income, W-2 statements and the two most recent state and federal income annual tax returns (including all attachments and amendments).

The CHA reserves the right to **request additional** information at any point in the Income Certification process. Income Information can include but is not limited to the source of income and the estimated current annualized gross amounts of income, from any source, both taxable and non-taxable income, such as:

- Wages, salaries, tips, overtime, bonuses, commissions, fees, credits, sick pay, deferred income, and any other compensation received for personal services;
- Dividends, interest, annuities, pensions, IRA or other retirement accounts distributions, social security benefits;
- Income received from: trusts, business activities including partnership income and Schedule K-1 information, corporate distributions, rental or lease income, investments, and any other income or gains from any asset;
- Alimony, support payments, disability payments, workers and unemployment compensation, public assistance, etc.
- All assets.

Please note:

- 1. Gross income from current wages, salaries, tips, etc. is the full amount, before any deductions, and is the amount used to determine estimated current annualized income. The CHA does not use income as reported on your W-2 to determine estimated current annualized income.
- 2. <u>Full-time students</u> over the age of 18 are <u>not</u> eligible to lease as a tenant *unless* they are a coapplicant with a related, non-full-time student. The CHA's determination of full-time student status will be final.
- 3. If you are *substantially* below the income limit, the CHA reserves the right to request additional documentation to determine your ability to lease the unit.



INCOME

Household Member Current CROSS				
Name	Source of Income	Current GROSS Monthly Income		
	Employer (name)			
	Self-Employed (source name)			
	Self-Employed (source name)			
	Self-Employed (source name)			
	Child Support/Alimony			
	Child Support/Alimony			
	Social Security Income			
	Social Security Income			
	Social Security Income			
	Social Security Income			
	SSDI			
	SSDI			
	Pension (list source)			
	Pension (list source)			
	Retirement Funds			
	Retirement Funds			
	Unemployment Compensation			
	Worker's Compensation			



Severance Pay	
Title IV/TANF	
Full-Time Student Income (18 & Over Only)	
Full-Time Student Income (18 & Over Only))	
Interest Income (source)	
Other Income (name/source)	
Other Income (name/source)	



HOUSEHOLD ASSETS:

Please complete the chart on the next page. You do NOT need to supply any asset documentation with this application. However, prior to applying for a lease, household will be required to submit supporting documentation (no more than 60 days old) for all assets held by each household member over the age of 18. Assets include but are not limited to the following: Checking or savings accounts, CDs, money market accounts, Treasury bills, stocks, bonds, securities, trust funds, gifts, pensions, IRAs, Keoghs, other retirement accounts, real estate, rental property, other real estate holdings, all property held as an investment, and safe deposit box contents (include the value). All accounts must include complete statements with all pages, and list dividend and interest information if applicable.

*Disclosure: If it is determined that all of an applicant's assets were not disclosed at the time of application, an applicant can be denied approval.

*An applicant or household currently residing in an affordable unit who is not in compliance with the affordable unit requirements or income/asset limit for such affordable unit may not be eligible as an applicant for a different affordable unit. The Authority reserves the right to deny approval of such applicant or household.



ASSETS

If a section doesn't apply, cross out or write N/A. Prior to applying for a lease, you will be directed to submit detailed bank/balance statements for EVERY ASSET listed here.

401k, Compa: IRA,Retirement Compa: Accounts Compa:			Balance \$		
Savings Accounts Trust Account Certificates (or CDs) Savings Bonds Maturit 401k, IRA,Retirement Accounts Compar			Balance \$		
Savings Accounts Trust Account Certificates (or CDs) Savings Bonds Maturit 401k, IRA,Retirement Accounts Compa			Balance \$		
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401k, Compar IRA,Retirement Compar Accounts Compar			Balance \$		
401k, Compa: IRA,Retirement Compa: Accounts Compa:	Maturity Date:		Value \$		
IRA,Retirement Compar Accounts Compar	ty Date:		Value \$		
Accounts Compa	ny Name:		Value \$		
	ny Name:		Value \$		
(Net Cash Value) Compa	ny Name:		Value \$		
	ny Name:		Value \$		
	Name:	# of Shares:	Interest/ Dividends	Value	
Mutual Funds			\$	\$	
			\$	\$	
			\$	\$	
Stocks			\$	\$	
Stocks			\$	\$	
			\$	\$	
Bonds			\$	\$	
			\$	\$	
Investment		<u>.</u>		Appraised	
Property					

REAL ESTATE

Do you own any property or have you owned property in		
the past 2 years?	☐ Ye	s 🗆 No
Are you entitled to receive any amount of money from the		
sale of any property?	☐ Ye	s 🗆 No
(currently or thru an upcoming court settlement)		
If yes to either question, type of property:		
Location of property:	\$	
Appraised Market Value:	\$	



You must now read, sign and Date the next section.

- o If you are applying for local resident preference, you must also attach the documentation as described by the question on the bottom of page 4.
- o <u>If you are applying for veteran's preference, you must</u> also provide a copy of your DD214.



Please read each item below carefully before you sign.

- 1. I hereby certify that the information provided in this preliminary application is true and complete to the best of my knowledge.
- 2. I understand that this is a preliminary application and the information provided **does not** guarantee housing. Additional information and verifications will be necessary to complete the income certification process, which will take place if I am offered a unit that I find acceptable.
- 3. I understand that any material change in the income or assets of my household that occurs after the submission of this application may make me ineligible for affordable housing.
- 4. I understand that co-signers and guarantors **are not** permitted unless they are co-tenants who will reside in the unit.
- 5. I understand that approval from any source other than the CHA **does not guarantee** CHA income certification approval.
- 6. I understand that I may submit only one application per household.
- 7. I understand that it is my responsibility to inform the Chelmsford Housing Authority in writing of any change of address, income or household composition
- 8. I understand that I must abide by the House Rules regarding the smoke-free and sober-housing requirements of the Westford Veterans Housing.
- 9. I understand that I cannot permit anyone to move into my unit without prior approval of the Chelmsford Housing Authority.
- 10. I understand that I must respond promptly to all Chelmsford Housing Authority inquiries or my application may be cancelled.
- 11. I understand I must pay a security deposit for this apartment prior to occupancy.
- 12. I understand that my eligibility for housing will be based on applicable income limits and by the Chelmsford Housing Authority's selection criteria. The Chelmsford Housing Authority will screen each application for the Section 8 Program in accordance with HUD regulation 24 CFR 982 and 803 CMR 5.00 using the Criminal Records Information from the Criminal History Systems Board.
- 13. I understand that when my name comes to the top of the list, the Chelmsford Housing Authority will request additional information from me to determine eligibility.
- 14. I authorize the Chelmsford Housing Authority to make any inquiries from any parties and will submit proof upon request of the Authority for the sole purpose of verifying the truth of the statement contained herein.
- 15. I hereby certify that I do not/will not maintain a separate subsidized rental unit in another location. I further certify that this will be my permanent residence.
- 16. I understand that any person who attempts to obtain housing assistance or rent reduction by making false statements, by impersonation, by failure to disclose or intentionally concealing information, or any act of assistance to such attempt is a crime under Federal and State law.



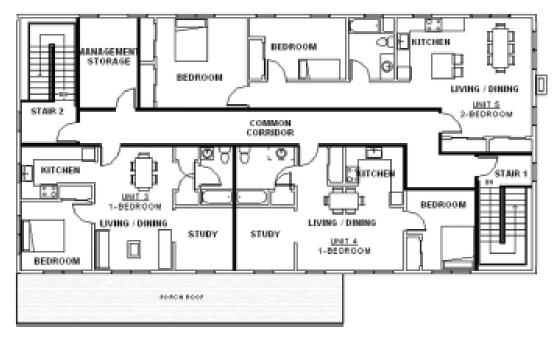
- 17. I understand that failure to provide requested documentation or complete obligations by given deadlines will result in the removal of my application from further consideration.
- 18. I understand that a lease application must be completed within five days of the being approved for tenancy.
- 19. I understand that I will be expected to sign a lease and move into the affordable unit I have been selected for within 30 days of being notified of my eligibility.
- 20. I acknowledge that if my email address is provided in this application, the CHA will correspond with me by email instead of the U.S. Postal Service unless I make a written request otherwise.

SIGNED UNDER THE PAINS AND PENALTIES OF PERJURY. IF YOU HAVE FALSIFIED ANY PART OF THE APPLICATION, IT WILL BE DEEMED INELIGIBLE.

Applicant's Signature:	Date:
Race: (OPTIONAL)	
Information will be used to determine effective	eness of affirmative outreach and compliance
with fair housing programs. Response is stric	1
application.	- y y
☐ American Indian/Alaskan Native	
☐ Asian or Pacific Islander	
☐ Hispanic	
☐ Black (not of Hispanic origin)	
☐ White (not of Hispanic origin)	
internal verification and confirmation and is exempt permitted by law.	——————————————————————————————————————
WARNING: TITLE 18, SECTION 1001 OF THE UNITE	D STATES CODE STATES THAT A PERSON IS
GUILTY OF A FELONY FOR KNOWINGLY AND WIL	LLINGLY MAKING FALSE OR FRAUDULENT
STATEMENTS TO ANY DEPARTMENT OR AGENCY OF T	THE UNITED STATES AND SHALL BE FINED NOT
MORE THAN \$10,000 OR IMPRISONED FOR NO	OT MORE THAN FIVE YEARS OR BOTH.
This Section Is Office	ce Use Only
Property Manager's Name:	
Property Manager's Signature	Date



Westford Veterans Housing



Second Floor Plan



